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BY HAND

May 15, 2013

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Honorable James M. Peck
United States Bankruptcy Judge
United States Bankruptcy Court
One Bowling Green
New York, NY 10004

**Re: ADR Procedures Order Dated 9/17/09 (“Order”)
Forty-second Status Report**

Dear Judge Peck:

The four Mediators have requested again, your Honor, that I submit this monthly report (the forty-second) to the Court pursuant to Order ¶13 that governs Tier One ADRs. In addition, this report covers ADRs commenced under the Tier Two ADR Procedures Order, as amended on May 2, 2012. Debtors will file this report on the docket in advance of the May 15, 2013 omnibus hearing.

In the 21 days following the last prior report, Debtors served thirty-one additional ADR Notices in Tier I. When added to the total Notices served in Tier Two, the total number of Notices served is now 316. During the immediately past reporting period, Debtors achieved settlements with counterparties in five ADR matters, three as a result of mediation. Upon closing of such settlements, Debtors will have received an aggregate total of \$1,536,672,352 new dollars for the Debtors’ estates. Settlements now have been achieved in 260 ADR matters involving 354 counterparties.

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To date, of the 107 ADR matters that have reached the mediation stage in Tier One and have been concluded, 101 have been settled in mediation. Only five Tier One mediations have terminated without settlement. Two additional Tier One mediations have been scheduled to commence on the following dates: May 30; and June 5, 2013.

Respectfully submitted,



Peter Gruenberger
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